

AIRCRAFT ACTIVITY REPORT

ARGUS RELEASES SEPTEMBER EUROPEAN BUSINESS AIRCRAFT ACTIVITY

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SEPTEMBER FLIGHT ACTIVITY COOLS ACROSS EUROPE AS LONG HAUL FLYING CONTINUES TO REMAIN SUPRESSED. OVERALL ACTIVITY DECREASED 11.6% YEAR OVER YEAR, AND 12.2% FROM AUGUST.

The tables below reflect business aircraft activity data for September 1-30, 2020 vs. September, 1-30 (y/y), 2019 and September 1-30, 2020 vs. August 1-31, 2020 (m/m) respectively.

YEAR-OVER-YEAR FLIGHT ACTIVITY

TRAQPak's review of year over year flight activity (September 2020 vs. September 2019) indicates that September 2020 recorded a decrease of 11.6%. The aircraft categories were all red for the month, with large jets recording the largest yearly decrease, down 26.1% from September 2019 after super long range jets recorded a 33.5% yearly decline. Mid-size jets followed with a loss of 12.2% after base mid-size jets declined 15.5% and super mid jets dropped 6.9%. The light jet segment posted the smallest yearly decline, down 1.6%, thanks to a yearly gain in activity for very light jets. The turboprop market saw multi-engine activity drop 9.5% year over year, while single-engine activity rose 6.5% from September 2019. The overall turboprop segment was off 4.1% year over year. Overall, 2 of the 8 aircraft categories recorded a yearly increase.

MONTH-OVER-MONTH FLIGHT ACTIVITY

September business aviation flight activity posted a month over month decrease to finish down 12.2% from August 2020. Aircraft categories were mostly negative for the month with turboprops posting the only monthly gain, up 0.6%, thanks to a 5.9% monthly gain for multi-engine turboprops. Large jets followed with a decrease that was in line with the overall industry, down 13.1% as the base large jet category saw a decrease of 15.6% from August. Light jets reported a drop of 14.8% and mid-size jets posted the largest drop, down 21.1% after both super mid and base mid jets reported monthly drops of over 20%. Multi-engine turboprops were the only category to post a monthly increase from August.

TRAQPak is the most sophisticated aircraft activity analysis and market intelligence reporting tool that integrates the intelligence of the world's largest business aviation databases, with aircraft movement data and aircraft owner/operator contact information, to help make better, more informed business planning decisions.



ARGUS International, Inc. (ARGUS) is a specialized aviation services company whose mission is to provide the aviation marketplace with data and information necessary to make informed decisions and manage risk. ARGUS provides world-class aviation software and business management solutions, including TRAQPak, CHEQ, and ARMOR SMS.

Founded in 1995, ARGUS is headquartered in Denver, Colorado, and actively engaged around the globe.

ARGUS TRAQPak European data is aircraft flight number specific (Flight ID) arrival and departure information on all tracked flights within the Eurocontrol coverage area. ARGUS makes no claims to the accuracy of this data.

	Sep 2020 vs. Sep 2019	Sep 2020 vs. Aug 2020
Turboprop	-4.1%	0.6%
Light Jet	-1.6%	-14.8%
Mid-Size Jet	-12.2%	-21.1%
Large Jet	-26.1%	-13.1%
All Aircraft	-11.6%	-12.2%