

# AIRCRAFT ACTIVITY REPORT

ARGUS RELEASES SEPTEMBER BUSINESS AIRCRAFT ACTIVITY

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## BUSINESS AVIATION CONTINUES ITS RECOVERY AFTER PART 91 FLYING PICKS UP STEAM. THE OVERALL INDUSTRY FINISHED DOWN 16.6% IN SEPTEMBER. TRAQPAK FORECAST SHOWS MORE GAINS IN OCTOBER.

The tables below reflect business aircraft activity data for September 1-30, 2020 vs. September 1-30 (y/y), 2019 and September 1-30, 2020 vs. August 1-31, 2020 (m/m) respectively.

### YEAR-OVER-YEAR FLIGHT ACTIVITY

TRAQPak's review of year over year flight activity (September 2020 vs. September 2019) indicates that September 2020 recorded another decline, down 16.6%. The results by operational category were all red with Part 91 activity posting the largest yearly decrease, down 22.3% from 2019. Fractional and Part 135 activity recorded drops that were better than the overall industry, with Fractional activity declining 12.1% and Part 135 activity dropping 10.0%. The aircraft categories were also red for the month, with large jets recording the largest yearly drop, down 29.1%. Mid-size and light jets recorded declines of 17.7% & 10.4% respectively. The turboprop market reported an activity loss of 14.7%.

#### September 2020 vs. September 2019

	Part 91	Part 135	Fractional	ALL
Turbo Prop	-19.4%	-8.1%	-14.0%	-14.7%
Light Jet	-13.0%	-8.1%	-4.9%	-10.4%
Mid-Size Jet	-29.0%	-7.0%	-13.9%	-17.7%
Large Jet	-34.1%	-23.0%	-19.4%	-29.1%
All Aircraft	-22.3%	-10.0%	-12.1%	-16.6%

### MONTH-OVER-MONTH FLIGHT ACTIVITY

September business aviation flight activity posted a month over month increase to finish up 1.2% from August 2020. Results by operational category were mixed for the month, with Part 91 flight activity posting the only increase, up 4.5% after all aircraft categories were positive for the month. Part 135 activity finished with a decrease of 1.6%, while Fractional activity fell 1.7%. The aircraft categories were mostly positive for the month, with large jets posting the only monthly decrease, down 2.4% from August. Turboprops posted the largest increase for the month, up 2.7%, followed by lights jets, which rose 1.8%. Mid-size jets were relatively flat, up 0.7%, after Fractional and Part 135 activity declined from August.

#### September 2020 vs. August 2020

	Part 91	Part 135	Fractional	ALL
Turbo Prop	4.7%	1.1%	-6.4%	2.7%
Light Jet	4.4%	-1.7%	0.6%	1.8%
Mid-Size Jet	7.2%	-3.1%	-1.6%	0.7%
Large Jet	0.6%	-5.9%	-4.6%	-2.4%
All Aircraft	4.5%	-1.6%	-1.7%	1.2%

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean and Canada.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate *regardless of individual flight mission* (excluding cargo, scheduled Part 135, and fractional operators).



TRAQPak is the most sophisticated aircraft activity analysis and market intelligence reporting tool that integrates the intelligence of the world's largest business aviation databases, with aircraft movement data and aircraft owner/operator contact information, to help make better, more informed business planning decisions.

ARGUS International, Inc. (ARGUS) is a specialized aviation services company whose mission is to provide the aviation marketplace with data and information necessary to make informed decisions and manage risk. ARGUS provides world-class aviation software and business management solutions, including TRAQPak, CHEQ, and ARMOR SMS.

Founded in 1995, ARGUS is headquartered in Denver, Colorado, and actively engaged around the globe.



### NEXT MONTH'S FORECAST

Looking ahead...TRAQPak analysts estimate there will be a 14.8% decrease in overall flight activity year over year in October 2020.

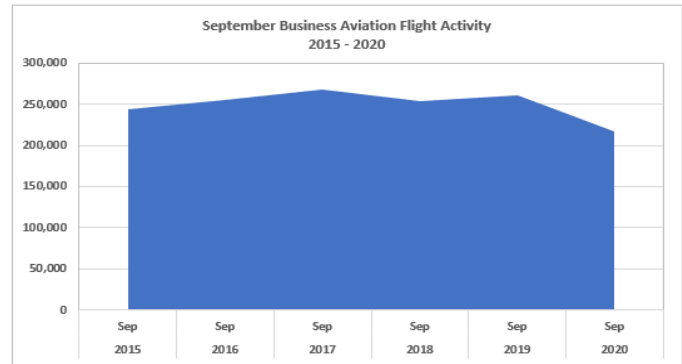


### FLIGHTS BY DAY

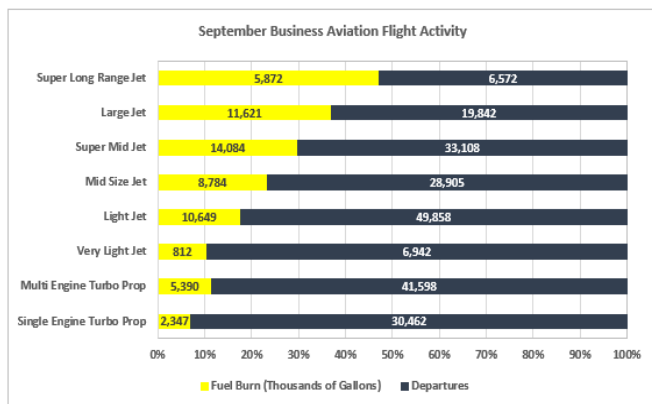
	2019	2020	% Change
Weekday	9,686	7,706	-20.4%
Weekend	7,128	6,124	-14.1%



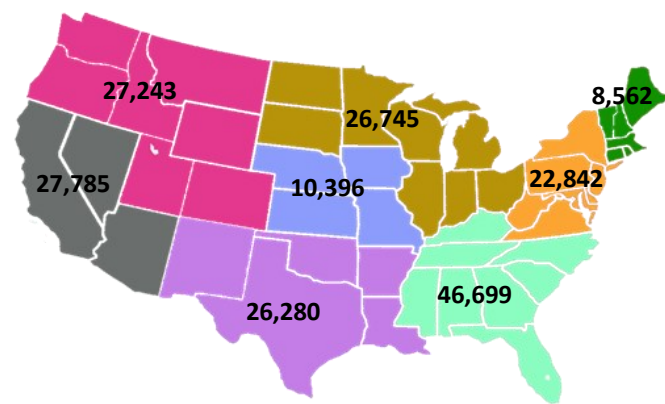
### BUSINESS AVIATION FLIGHT ACTIVITY



### FLIGHT ACTIVITY BY AIRCRAFT



### REGIONAL BREAKDOWN (DEPARTURES)



### TRAQPAK AIRCRAFT CATEGORIES

#### TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft

#### SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

#### MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs.

#### LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

#### MEDIA CONTACT

Adriene Thompson, Marketing Manager // ARGUS International // +1 513.852.1010 // [Adriene.Thompson@argus.aero](mailto:Adriene.Thompson@argus.aero)

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